How to Generate Credentials and Connect RetailEdge to Shopify

Integrations & Data Exchange · https://retailedge.com/docs/how-to-generate-credentials-and-connect-retailedge-to-shopify

These are the steps you need to take to connect RetailEdge to Shopify and allow RetailEdge's Shopify Integration to download sales and upload items to Shopify's site.

Log Into Shopify's Admin

In Shopify's Admin, go to Settings (Gear on lower left corner of the Navigation Menu).

Create the Application in Shopify and generate your Shopify credentials

1. Select **Apps** on the left hand settings menu.
2. Press **Develop apps** Button (Upper Right hand side of screen).
3. Press the **Build apps in Dev Dashboard** button. This will bring you to the Apps Screen to Build your first app.
4. Press **Create App** button in upper right.
5. Name the App in App Name Box – (i.e., RetailEdge_Connector_OA), then press **Create** button.
6. Enter the App URL - **http://localhost:2132/**, leave **Embed app in Shopify admin** unchecked.
7. In the Access screen, add Into Scopes:
   - read_customers,write_inventory,read_inventory,read_orders,write_orders,read_products, write_products,read_product_listings,write_product_listings
   - Press the **Release** button – You will then be prompted for Version Name and Version Message (Optional).
   - Then press the **Release** Button.

Connect To The Shopify App in RetailEdge

1. On the Settings options for the App, you will see the following credentials:
    - Client ID
    - Secret

2. Copy and paste these into the Shopify Settings fields in the RetailEdge RECAP settings and press the **Connect OAuth2 Account** button.
3. Allow firewall modifications if asked.
4. Press the **Sign In with Shopify** Button when presented with the Sign in Form
5. Install App – Press the **Install** button.
6. Press the **Connect OAuth2 Account** button. If RetailEdge successfully connected to Shopify OAuth2 Server you will see a message displayed: RE Message RetailEdge: Connect to OAuth2 Account – Complete
7. Close this browser window.
8. API Admin Access Token will be filled in (masked) in the Shopify RECAP settings
9. Press the **Save** Button on the Shopify Settings.