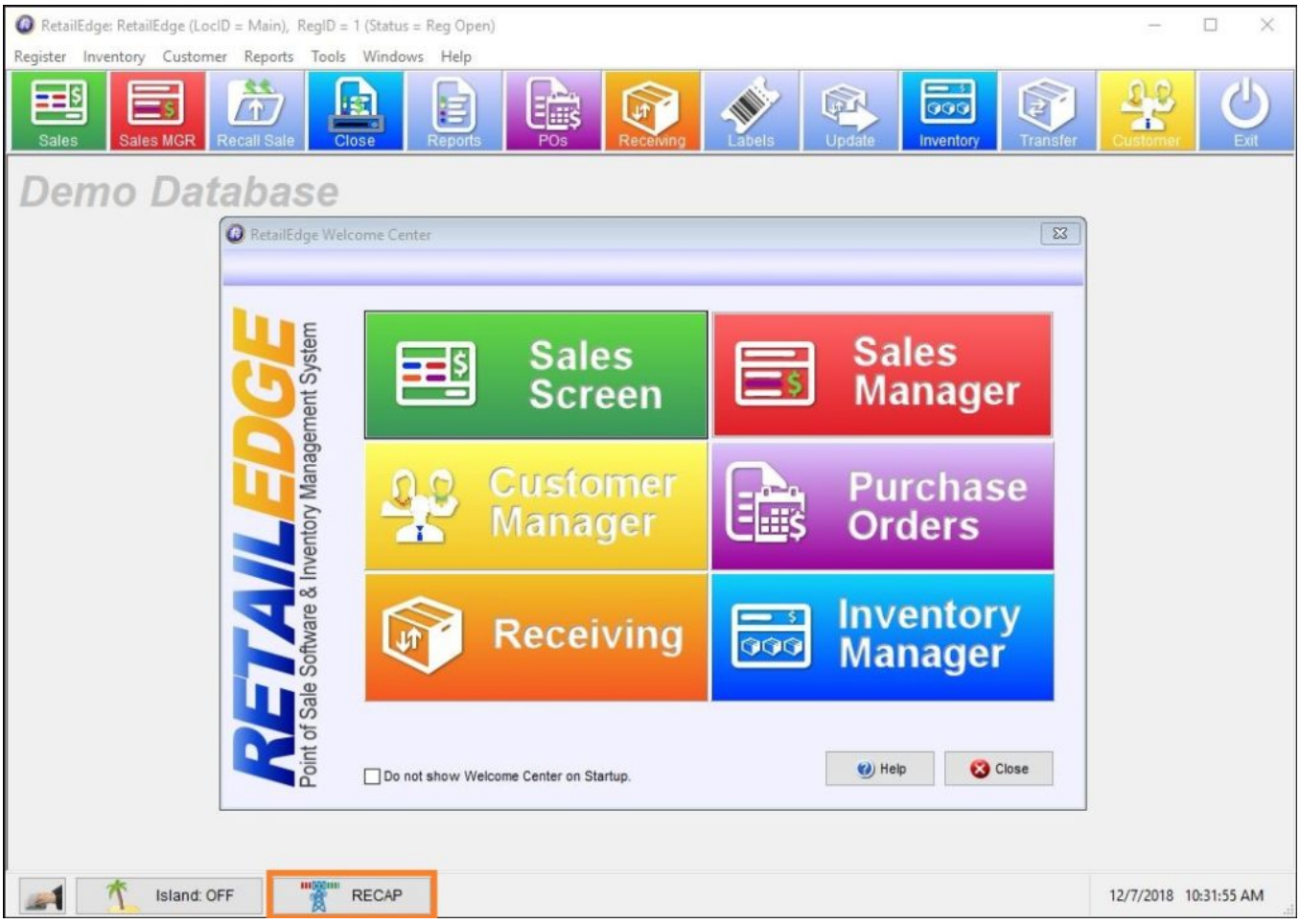
How To Set Up the RetailEdge Dashboard App

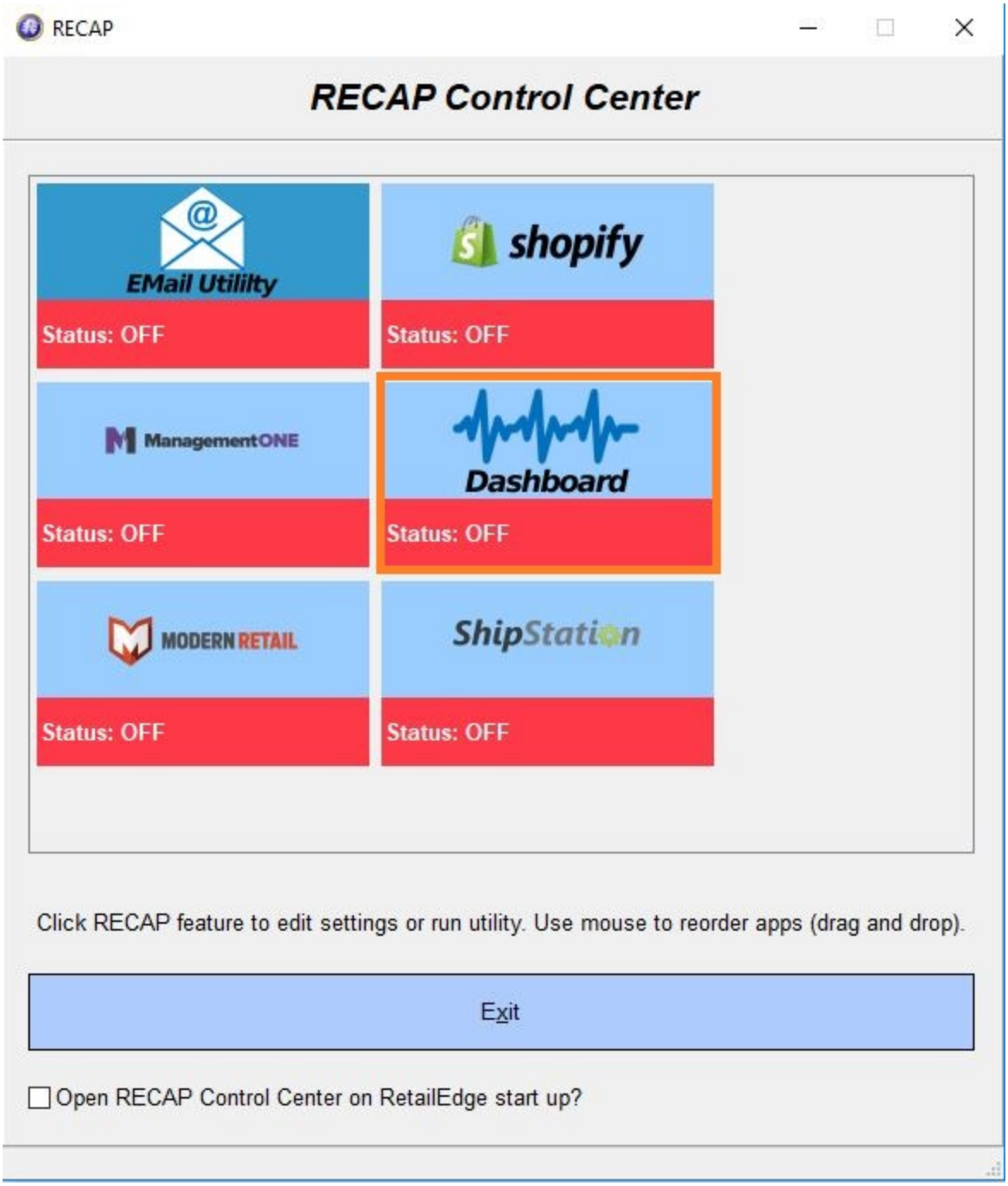
Integrations & Data Exchange · https://retailedge.com/docs/how-to-set-up-the-retailedge-dashboard-app

Section A: On the RetailEdge Workstation.

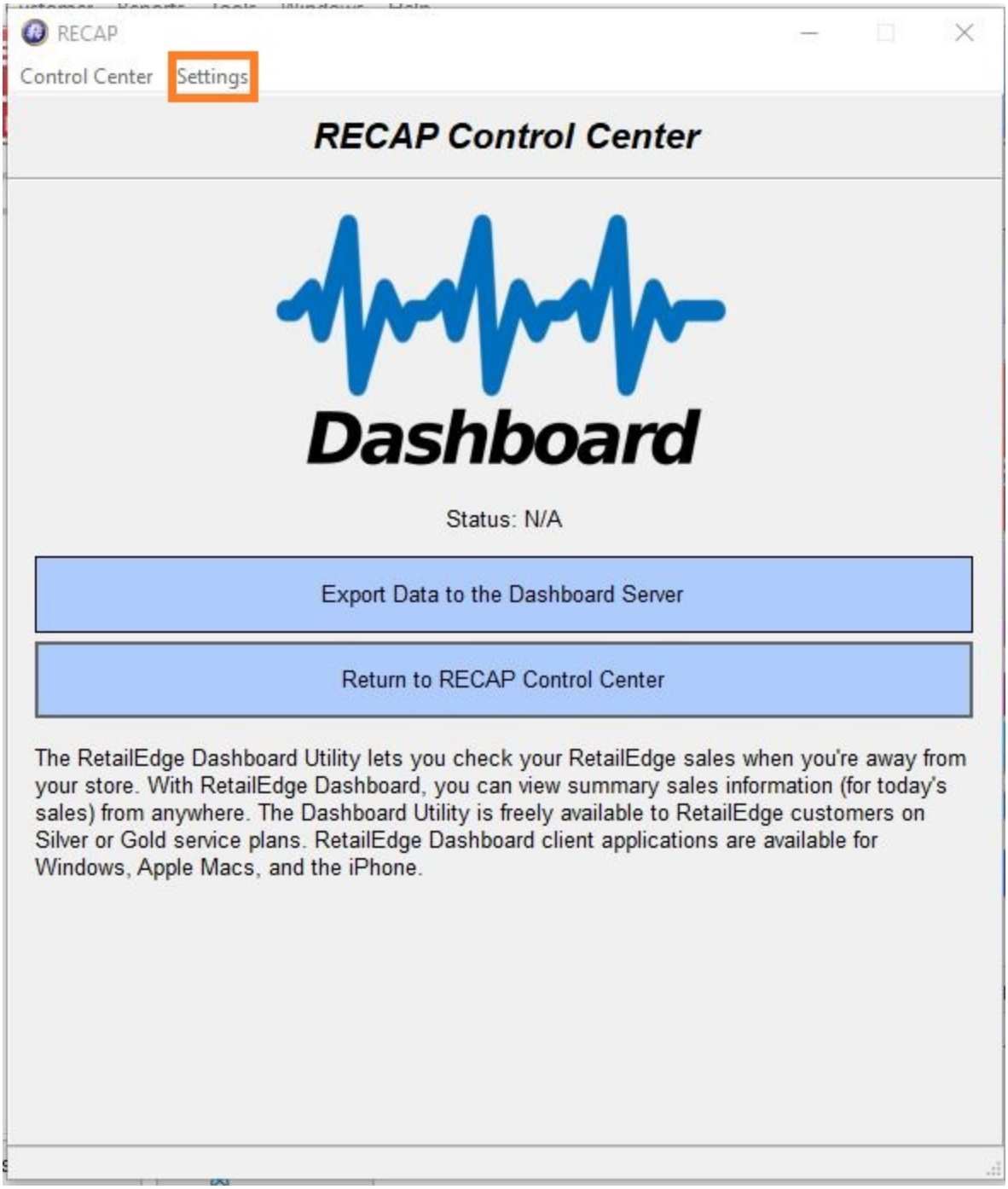
1. Open your RECAP Settings:



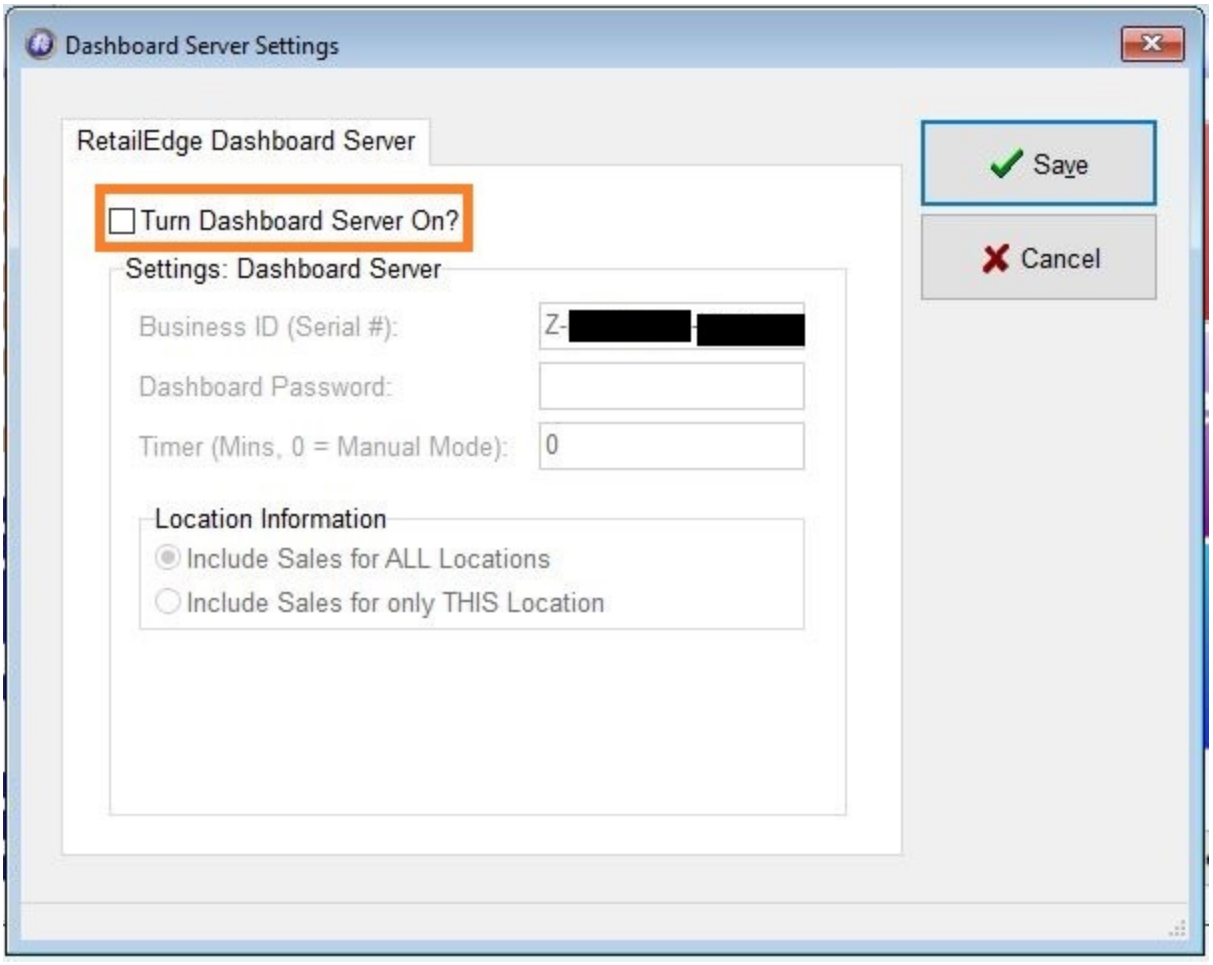
2. Select Dashboard from the RECAP Control Center.



3. Select the Settings menu option from the Dashboard window from the RECAP Control Center.



4. Toggle on the Turn ON Dashboard Server? Option on the Dashboard Server Settings window.



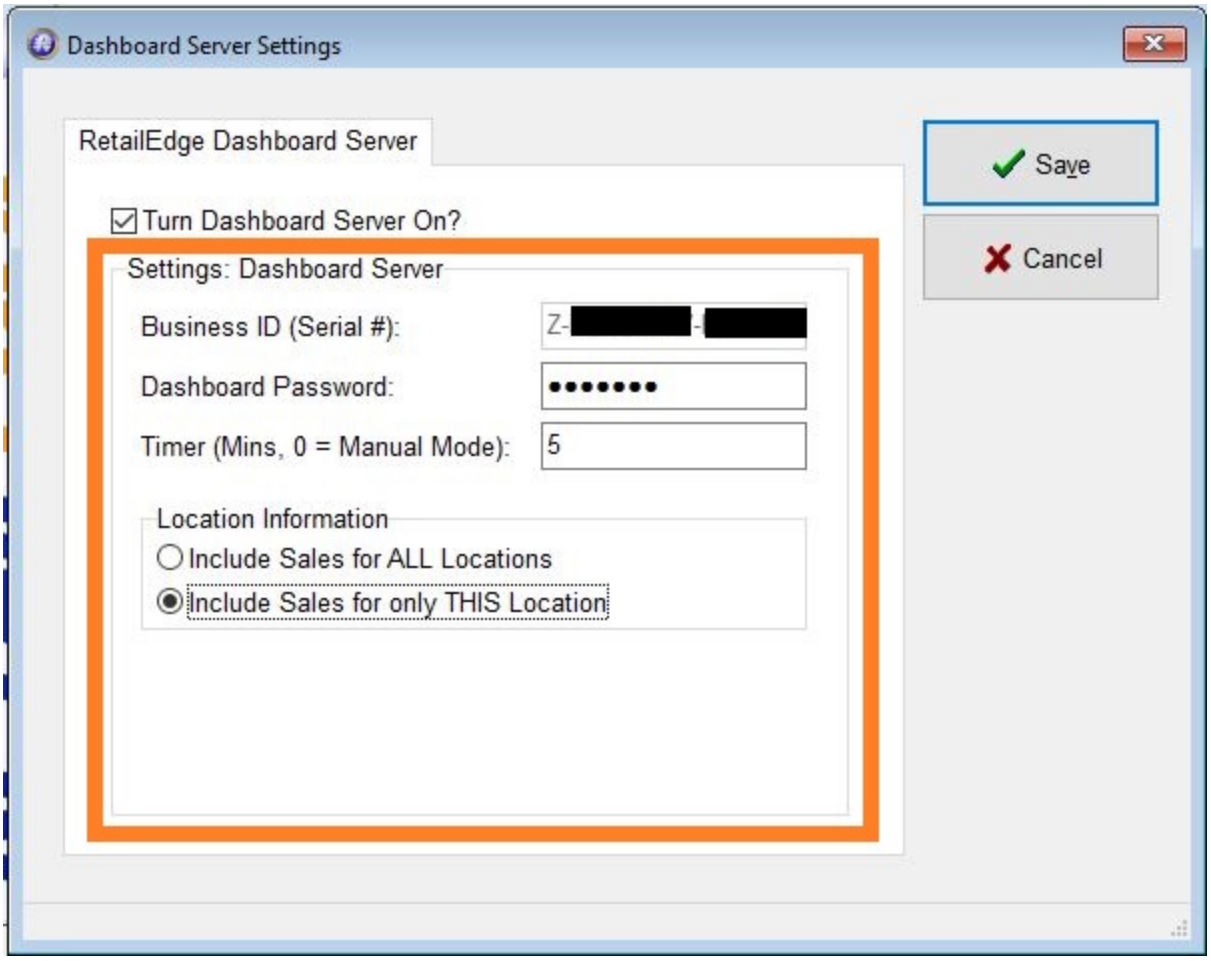
5. Enter your settings values. Select Save.

a. Take note of the Business ID as you will need this for Section B.

b. Take note of the password you create as you will need this for Section B.

c. Enter in minutes in which you want the RetailEdge Client to post your Dashboard information.

d. * Adjust the Location Information Settings accordingly.



Section B: Phone Settings

1. Download The RetailEdge Dashboard App from the Google Play or Apple app store.

2. Select Edit

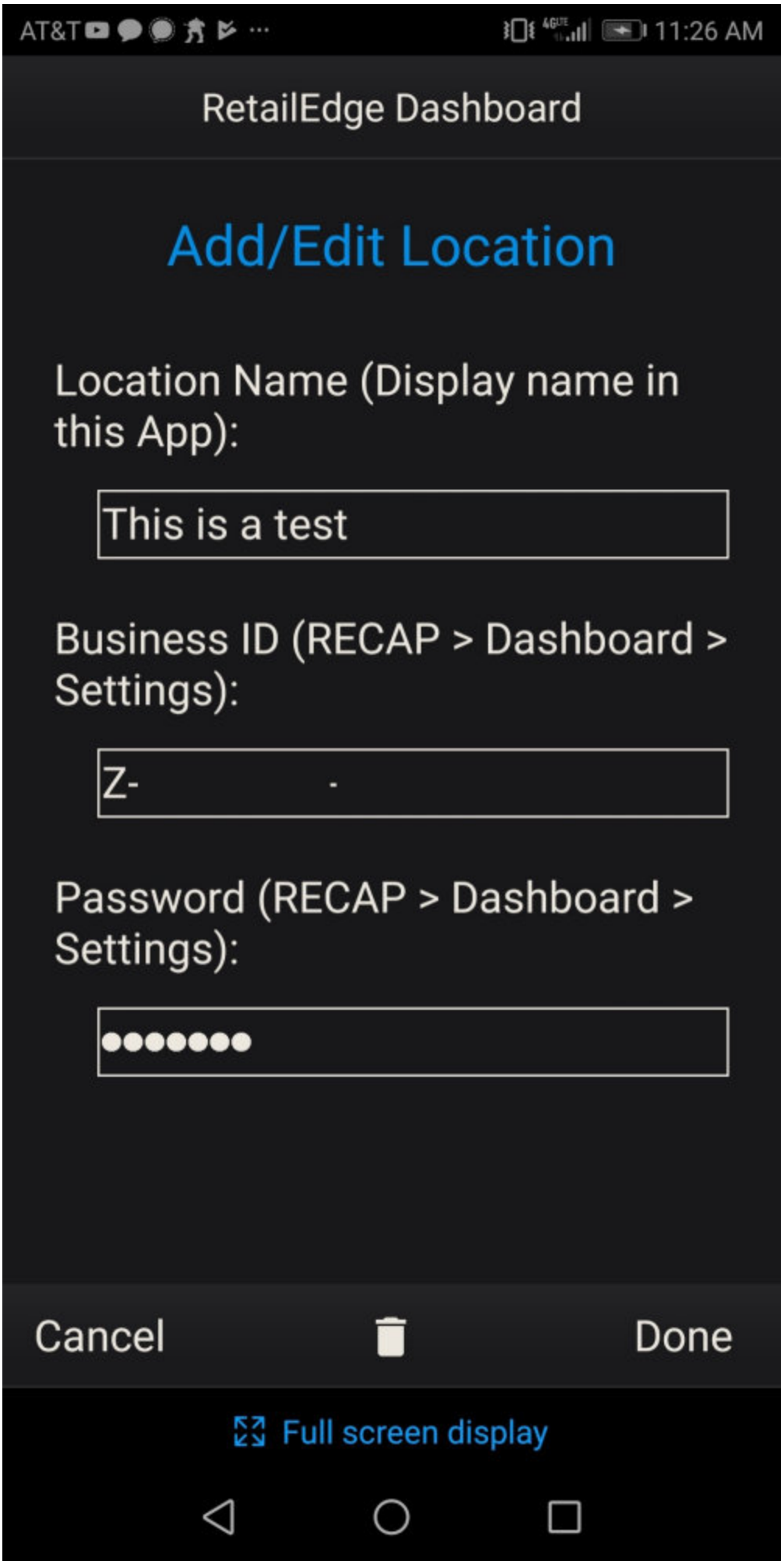

AT&T
11:12 AM
RetailEdge Dashboard
Edit
N/A
Sub Total: N/A
Tax Total: N/A
Sales Total: N/A
Gross Profit: N/A
Sales Count: N/A
Gross Margin: N/A
Last Sale: N/A
Last Update: N/A
Settings
Full screen display

3. Fill in the values, Select Done.

a. Location Name (this is only for identification on the Application)

b. Business ID is the value from Section A noted before.

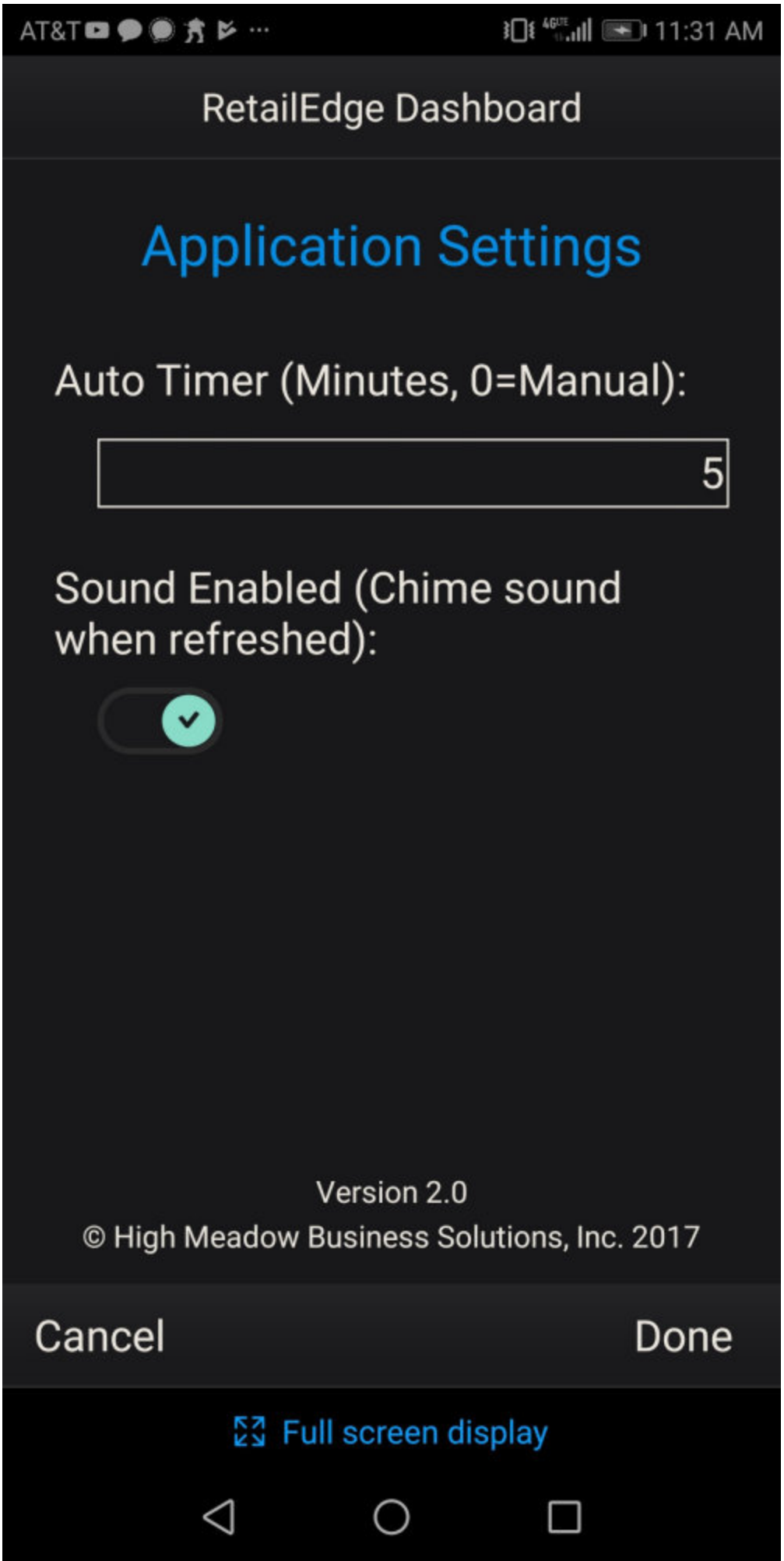
c. Password is the values from Section A noted before.


AT&T
11:26 AM
RetailEdge Dashboard
Add/Edit Location
Location Name (Display name in this App):
This is a test
Business ID (RECAP > Dashboard > Settings):
Z-
Password (RECAP > Dashboard > Settings):
Cancel
Done
Full screen display

4. Select Settings.


AT&T
11:28 AM
RetailEdge Dashboard
Edit
This is a test
Sub Total:
$1,445.00
Tax Total:
$0.00
Sales Total:
$1,445.00
Gross Profit:
$802.75
Sales Count:
1
Gross Margin:
56%
Last Sale:
Dec, 07 11:25 am
Last Update:
Dec, 07 11:25 am
Settings
Full screen display

5. Adjust the Auto Timer and Sound Enables to the desired selections. Select Done.


AT&T
11:31 AM
RetailEdge Dashboard
Application Settings
Auto Timer (Minutes, 0=Manual):
5
Sound Enabled (Chime sound when refreshed):
Version 2.0
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Cancel
Done
Full screen display